

# Edward Jones Investments

Welcome to Edward Jones Investments.

Click for next slide.



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## Edward Jones Investments

Please read slide to students.

Click for next slide.



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**Every investor needs a strategy based on how much risk you are comfortable with and the length of time the money will be invested.**

Please read slide to students.

Click for next slide.



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Investments

## What is Return on Investment?

The amount of money received for the use of your money (savings).

The amount varies with the amount of risk.

Please read slide to students.

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## Risks:

**Investments carry risk but the risk differs greatly between the options.**

# Edward Jones Investments

Please read slide to students.

Click for next slide.



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There are various types of Investments. Here are a few listed from safest to riskiest:

- Savings Bank Account / CD
- Mutual Fund
- Stocks

Disperse one slip of paper to each student. (red, yellow, green) Ask students to read slips of paper to see how risky their investments are.

Hand a die to each student. Have them roll the die and keep the number that comes up.

Click for next slide.



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Investments

You will be investing \$1000  
for a period of 5 year.

If you have a green slip and rolled a 1,3,4,5 or 6, you made money, \$1050 over 5 years!

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What number did you roll?

Green: 1,3,4,5,6

Return after 5 years - \$1050

If you have a yellow slip and rolled a 2, 4 or 6, you made money, \$1280 over 5 years!

Click for next slide.



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What number did you roll?

Yellow: 2,4,6

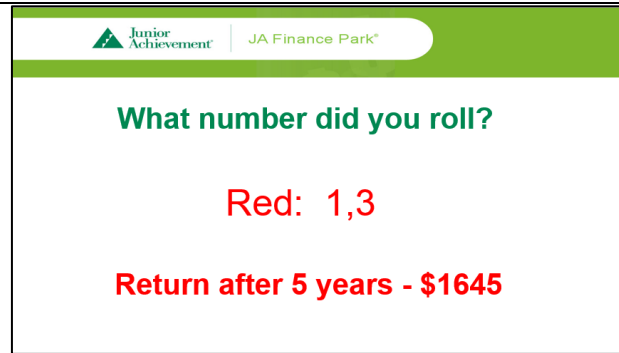
Return after 5 years - \$1280

# Edward Jones Investments

If you have a red slip, you only made money if you rolled a 1 or a 3!! But you made \$1645 over 5 years.

**If you rolled any other numbers, you may have lost money.**

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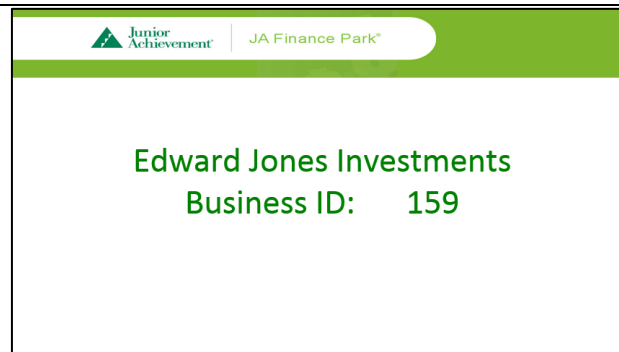
**What number did you roll?**

**Red: 1,3**

**Return after 5 years - \$1645**

Point out the code that they need to unlock Savings.

After each group leaves, return to the first slide for the next group.

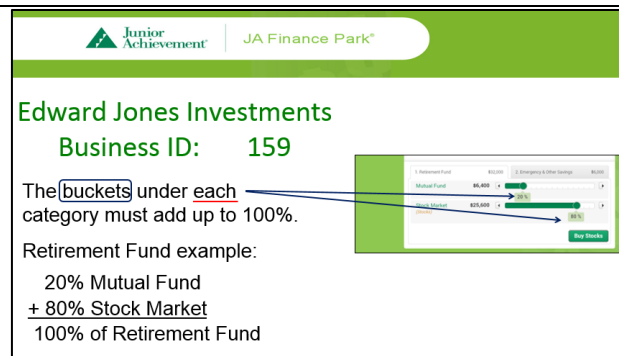


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**Edward Jones Investments**

**Business ID: 159**

Display this slide during Shopping and Payment. For Retirement Fund, the two buckets must add to 100%. For Emergency & Other Savings, the two buckets must add to 100% also.



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**Business ID: 159**

The buckets under each category must add up to 100%.

Retirement Fund example:

20% Mutual Fund
+ 80% Stock Market
100% of Retirement Fund

